**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 26 August 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF054”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 31 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF054

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 4.817% (3 Month JIBAR as at 31 Aug 2021 of 3.667% plus 115bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 November 2021

**Books Close Date** 20 November 2021

**Interest Payment Date(s)** 30 November 2021

**Last Day to Register** By 17:00 on19 November 2021

**Issue Date** 31 August 2021

**Date Convention** Following

**Interest Commencement Date** 31 August 2021

**First Interest Payment Date** 30 November 2021

**ISIN No.** ZAG000179292

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF054%20PricingSupplement3108.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF054%20PricingSupplement3108.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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